ventura Daily Updates

Market Commentary

Overnight global action was Positive: On 23rd Oct, U.S. markets were positive with S&P 500 up +39.01 pts (+0.58%), Dow Jones was up by +114.20 pts (+0.31 %) and Nasdaq was up by 218.41 pts (+0.88%). India VIX was up by ~0.4%. GIFT Nifty is trading flat at ~26,012 (+51.50 pts, +0.20%) indicating Indian markets will open positively.

On 23rd Oct, advance decline ratio on NSE was 1305:1801 and BSE was 1809: 2464 which showed weakness in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 84,500 and max put OI is at 84,600 with PCR of 0.86

Nifty max call OI is 26,200 and max put OI at 25,500 with PCR of 0.89

Bank Nifty max call OI and max put OI both is at 57,000 with PCR of 1.11

Securities in Ban for F&O Trade for 24th - Oct-2025:

NIL

Sectors in Focus:

IT: Nifty IT index was up by +2.21% with **INFY (+3.57%), HCLTECH (+2.62%),** and **MPHASIS (+2.35%)** contributing positively to the index.

PVT Bank : Nifty PVT Bank Index was up by +0.49%, **IDFCFIRSTB (+2.87%),BANDHANBANK (+2.64%),** and **AXISBANK (+1.32%)** were supporting the index.

PSU Bank : Nifty PSU Bank index was up by +0.28% with **WOCKPHARMA (+2.39%), CIPLA (+1.58%)** and **ABBOTINDIA (+1.24%)** among the top gainers.

MIDSMALL HEALTHCARE: Nifty MIDSMALL Healthcare index was up by -0.64. % with **FORTIS (-4.46%), MEDANTA (-2.84%)** and **GRANULES (-2.29%)** contributing negatively to the index.

OIL & GAS : HINDPETRO (-3.21%), **IOC (-2.49%)** and **BPCL (-2.26%)** dragged the Nifty OIL & GAS index by -0.57%

HEALTHCARE: Nifty HEALTHCARE index was down by -0.33% with **FORTIS (-4.46%), CIPLA (-1.12%)** and **BIOCON (1.01%)** Among the contributors.

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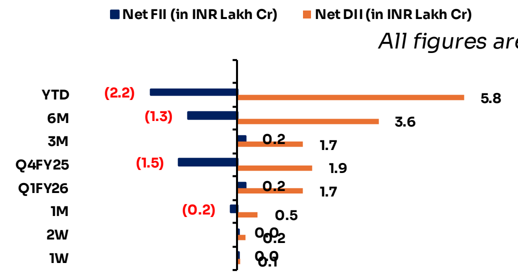
Fund Flow Activity (23rd Oct 2025)

	Buy	Sell	Net
DII	19,247	15,354	3,893
FII/FPI	20,478	21,644	(1,163)



All figures are i n INR Cr

Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,012	0.2	9.4	23.6
BSE Sensex 30	84,556	0.2	8.2	22.1
Nifty 50	25,891	0.1	9.5	23.5
India VIX	12	4.0	(18.7)	NA
Nifty Bank	58,078	0.1	14.2	17.1
Nifty Next 50	69,434	(0.1)	2.1	69.4
Nifty 500	23,756	(0.0)	6.2	22.3
NIFTY Mid 100	59,371	(0.1)	3.8	30.5
Nifty Small 250	17,246	(0.2)	(2.9)	29.0
USD/INR	87.8	0.0	2.6	
Dollar Index	98.7	0.0	(8.9)	
WTI Crude ($/bbl)	61.6	(0.3)	(13.5)	
Gold ($)	4,136	(0.3)	56.5	
India 10Y	6.54%	0.5	(3.3)	
India 2Y	5.66%	1.6	(15.5)	
India 1Y	5.52%	(0.2)	(17.2)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,738	0.6	14.6	29.2
DJIA	46,735	0.3	9.9	22.6
Nasdaq	25,097	0.9	19.4	41.2
FTSE	9,579	0.7	17.2	15.1
CAC	8,226	0.2	11.5	15.0
DAX	24,208	0.2	21.6	14.0
Nikkei 225	48,642	(1.4)	21.9	26.0
Hang Seng	25,968	0.7	29.5	12.6
Shanghai Co	3,922	0.2	17.0	15.0
KOSPI	3,846	(1.0)	60.3	15.0
S&P/ASX 200	9,045	0.1	10.9	18.0

Stocks in the News

1. **Adani Enterprises Limited (CMP: 2546.9, MCap: 2,93,958 Cr, Sector: Diversified, Valuation: 52.61x FY26 P/E)**
Adani Enterprises has announced the incorporation of a new entity, Adani Ropeways Limited, marking a strategic expansion into the ropeways sector to diversify their infrastructure portfolio and leverage expertise in large-scale projects.
News Source: ADANIENT

2. **Hindalco Industries Limited (CMP: 792.5, MCap: 1,78,092 Cr, Sector: Metals & Mining, Valuation: 6.92x FY26 EV/EBITDA)**
Hindalco provided an update on the acquisition of AluChem Companies, Inc. by its step-down wholly-owned subsidiary Aditya Holdings LLC, enhancing its global presence in the specialty chemicals and materials sector.
News Source: HINDALCO

3. **Cipla Limited (CMP: 1645.25, MCap: 1,32,897 Cr, Sector: Pharmaceuticals, Valuation: 16.75x FY26 EV/EBITDA)**
Cipla launched a new product named 'Monsoon' (specific details undisclosed) and has secured rights to market Eli Lilly's weight loss and diabetes drug Mounjaro in India under a different brand name, expanding its product line.
News Source: CIPLA

4. **Vodafone Idea Limited (CMP: 9.52, MCap: 1,03,142 Cr, Sector: Telecommunications, Valuation: 14.96x FY26 EV/EBITDA)**
The company completed the first tranche of acquisition in Aditya Birla Renewables SPV 3 Limited, marking a strategic investment in the renewable energy sector to support sustainability and operational efficiencies.
News Source: IDEA

5. **NTPC Green Energy Limited (CMP: 100.78, MCap: 84,920 Cr, Sector: Renewable Energy, Valuation: 51.94x TTM EV/EBITDA)**
NTPC Green Energy declared the commercial operation of a 9.9 MW wind capacity out of a total 92.4 MW wind project in Bhuj, Gujarat, through its subsidiary Ayana Renewable Power Four Private Limited, supporting renewable energy goals.
News Source: NTPCGREEN

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
ONGC	11.6	1.9
INDIANB	9.1	1.6
SHREECEM	8.4	0.1
INOXWIND	7.28	2.2
HINDUNILVR	6.1	0.6
Short		
POWERINDIA	14.3	(2.0)
IOC	10.3	(2.7)
NUVAMA	10.3	(0.7)
BPCL	10.1	(2.3)
FORTIS	8.5	(4.2)
Long Unwinding		
RVNL	(12.12)	(0.3)
DALBHARAT	(10.2)	(2.1)
PGEL	(9.7)	(1.4)
KEI	(7.9)	(0.8)
HFCL	(5.4)	(0.6)
Short Unwinding		
WIPRO	(19.5)	1.7
TATAELXSI	(12.2)	2.3
BHARATFORG	(11.7)	4.9
CDSL	(10.3)	0.2
PAGEIND	(9.6)	0.1

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,219	(0.0)	19.2	22.4
Nifty IT	36,079	2.2	(16.8)	28.2
Nifty Fin Ser	27,557	0.1	17.2	18.0
Nifty Pharma	22,481	(0.2)	(4.0)	37.0
Nifty Services	33,655	0.3	7.1	37.0
Nifty Cons Dur	39,027	(0.0)	(6.7)	52.9
Nifty PSE	9,916	(0.2)	4.0	10.4
Nifty FMCG	56,772	0.3	(0.1)	39.1
Nifty Pvt Bank	28,567	0.5	15.3	10.7
Nifty PSU Bank	7,875	0.3	20.4	12.9
Nifty India Cons	12,567	(0.5)	10.6	44.4
Nifty Realty	939	0.2	(10.8)	40.8
Nifty Infra	9,414	(0.6)	11.2	21.8
Nifty Energy	35,619	(0.1)	1.2	11.3
Nifty Healthcare	14,987	(0.3)	0.2	35.9
Nifty India Mfg	15,149	(0.3)	9.6	28.2
Nifty Media	1,546	0.3	(14.9)	22.1
Nifty Metal	10,242	0.1	18.4	18.4
Nifty Oil & Gas	11,601	(0.6)	8.0	17.8
Nifty Comm	9,216	(0.4)	13.5	76.8

6. **Bharat Forge Limited (CMP: 1300.55, MCap: 62,177 Cr, Sector: Auto Ancillaries, Valuation: 44.49x FY26 P/E)**
   Bharat Forge shares surged over 5% amid news of a potential Rs. 2,770 crore order from the Indian Army for CQB Carbines, though the contract finalization is still underway with the Ministry of Defence.
   News Source: BHARATFORG

7. **Glenmark Pharmaceuticals Limited (CMP: 1849.85, MCap: 52,202 Cr, Sector: Pharmaceuticals, Valuation: 17.71x FY26 EV/EBITDA)**
   Glenmark Pharmaceuticals Inc., USA, announced the launch of Ropivacaine Hydrochloride Injection USP in various dosages, adding to its portfolio in the U.S. market for anesthetic solutions.
   News Source: GLENMARK

8. **Premier Energies Limited (CMP: 1070.05, MCap: 48,472 Cr, Sector: Renewable Energy, Valuation: 46.31x TTM P/E)**
   The company acquired KSolare Energy Private Limited and a 51% stake in Transcon Ind Limited, representing significant expansion into the energy solutions market, particularly in solar sectors.
   News Source: PREMIERENE

9. **Biocon Limited (CMP: 362.35, MCap: 48,444 Cr, Sector: Biotechnology, Valuation: 14.61x FY26 EV/EBITDA)**
   Biocon Biologics received Health Canada approval for Yesintek and Yesintek I.V. (ustekinumab), a biosimilar to Stelara, expanding its biologics portfolio in the Canadian market.
   News Source: BIOCON

10. **PTC Industries Limited (CMP: 1258.85, MCap: 21,497 Cr, Sector: Industrials, Valuation: 12.01x TTM EV/EBITDA)**
    PTC Industries received a purchase order from GTRE for single crystal ready-to-fit turbine blades, strengthening its position in the aerospace and defense manufacturing sector.
    News Source: PTCIL

For more news related item, refer to **News Section**

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,24,104	1.8	61.6
Silver (INR/Kg)	1,48,512	2.0	70.1
Brent Crude Oil ($/bbl)	65.1	(0.3)	(12.2)
WTI Crude Oil ($/bbl)	61.4	2.8	(14.3)
Natural Gas (INR/MMBTU)	296.7	(2.8)	(2.8)
Copper (INR/Kg)	990.0	0.9	24.8

Currency

	CMP	1D (%)	YTD (%)
USD/INR	87.7	(0.1)	2.4
EUR/INR	101.9	0.1	14.7
GBP/INR	116.9	0.1	8.8
JPY/INR	0.6	0.1	5.4
EUR/USD	1.2	0.1	13.8

Securities Lending & Borrowing Scheme (SLBS)

Stock	Underlying LTP	Futures LTP	Spread (%)
PHOENIXLTD	1703.0	1681.5	1.3
MANKIND	2459.0	2440.0	0.8
COLPAL	2300.0	2287.0	0.6
CGPOWER	733.8	731.7	0.3
INOXWIND	153.0	152.6	0.3

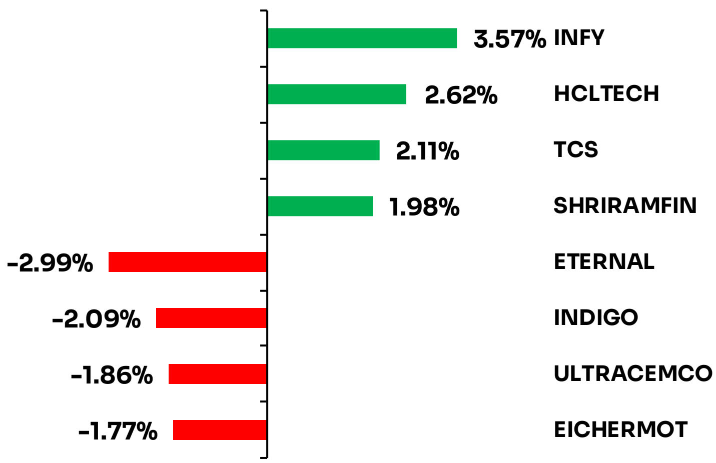
Nifty Spot – Pivot Levels – 24/10/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25951	25798	25709	25556	26040	26193	26282
Bank Nifty	58078	57844	57611	57246	58442	58807	59040

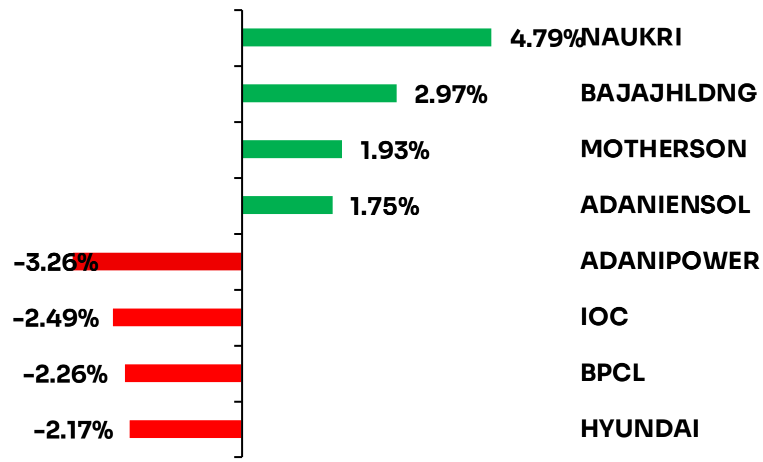
Global Macro Events (24th Oct 2025)		
Event	**Previous**	**Forecasted**
India		
HSBC Composite PMI Flash OCT	61.00	60.60
HSBC Manufacturing PMI Flash OCT	57.70	58.00
HSBC Services PMI Flash OCT	60.90	60.60
Foreign Exchange Reserves OCT/17	$697.78B	
United States		
Fed Balance Sheet OCT/22	$6.59T	
Core Inflation Rate MoM SEP	0.30%	0.30%
Core Inflation Rate YoY SEP	3.10%	0.03
Inflation Rate MoM SEP	0.00	0.00
Inflation Rate YoY SEP	0.03	0.03
CPI SEP	323.98	324.80
CPI s.a SEP	323.36	324.70
S&P Global Composite PMI Flash OCT	53.90	54.00
S&P Global Manufacturing PMI Flash OCT	52.00	52.10
S&P Global Services PMI Flash OCT	54.20	54.30
Michigan Consumer Sentiment Final OCT	55.10	55.00
Michigan 5 Year Inflation Expectations Final OCT	0.04	0.04
Michigan Consumer Expectations Final OCT	51.70	51.20
Michigan Current Conditions Final OCT	60.40	61.00
Michigan Inflation Expectations Final OCT	0.05	0.05
Baker Hughes Oil Rig Count OCT/24	418.00	
Baker Hughes Total Rigs Count OCT/24	54.80	
New Home Sales SEP	0.8M	0.69M
New Home Sales MoM SEP	20.50	-13.80%
Japan	1.312M	
Inflation Rate YoY SEP	2.70%	0.029
Core Inflation Rate YoY SEP	2.70%	2.90%
Inflation Rate Ex-Food and Energy YoY SEP	3.30%	3.20%
Inflation Rate MoM SEP	0.10%	0.00%
S&P Global Manufacturing PMI Flash OCT	48.5	48.80
S&P Global Services PMI Flash OCT	53.30	53.00
S&P Global Composite PMI Flash OCT	51.30	51.20
3-Month Bill Auction	0.46%	
Coincident Index Final AUG	114.10	113.40
Leading Economic Index Final AUG	106.10	107.40
China		
FDI (YTD) YoY SEPT	-0.127	-0.109
Great Britain		
Gfk Consumer Confidence OCT	-19.00	-19.00
Car Production YoY SEP	-0.10	-0.08
Retail Sales MoM SEP	0.01	0.00
Retail Sales YoY SEP	0.01	0.01
Retail Sales ex Fuel MoM SEP	0.01	0.00
Retail Sales ex Fuel YoY SEP	0.01	0.01
S&P Global Manufacturing PMI Flash OCT	46.20	46.70
S&P Global Services PMI Flash OCT	50.8	51.1
S&P Global Composite PMI Flash OCT	50.10	50.50
BoE Woods Speech		
Germany		
HCOB Manufacturing PMI Flash OCT	49.50	49.00
HCOB Composite PMI Flash OCT	52	50.5
HCOB Services PMI Flash OCT	51.5	51.1
New Car Registrations YoY SEP		

Top Gainers and Loser

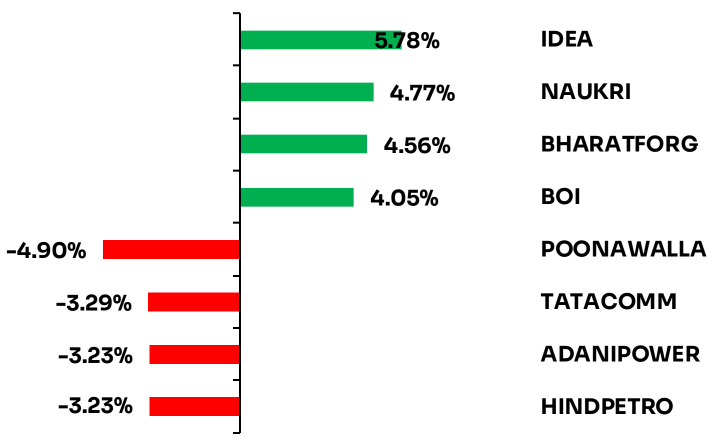
Nifty 50



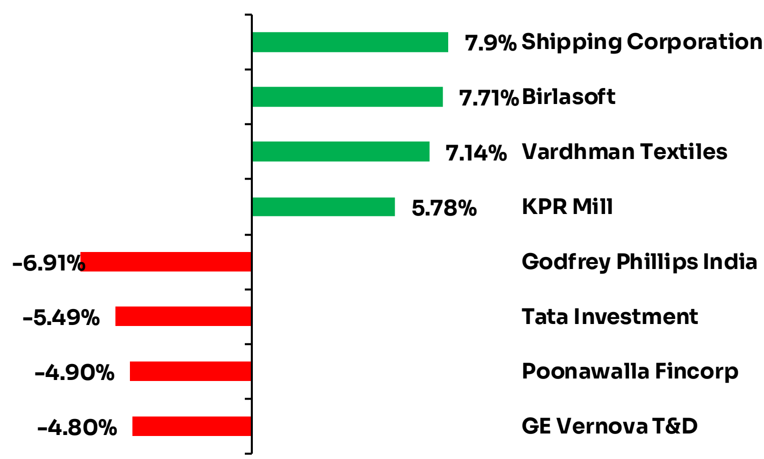
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
HDFCBANK	1013.1	1020.5	1020	20-Oct-25
HDFCBANK	1006.6	1020.5	1020.5	23-Oct-25
BHARTIARTL	2027	2067	2058.5	21-Oct-25
BHARTIARTL	2009.9	2067	2067	23-Oct-25
SBIN	909.1	918	918	23-Oct-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
SARTELE	172.5	162	163.1	07-Oct-25
SARTELE	172.5	162	90.3	-
CELLECOR	29.6	26.5	28.65	30-Sep-25
CELLECOR	29.6	26.5	88.15	-
RKSWAMY	133.51	132.2	132.2	23-Oct-25

Volume Shockers

	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Exxaro	8	-1	0	51,457	4240%
Krishival Foods	502	0	50,536	1,200	4111%
R M Drip & Spri	75	5	4,08,542	9,800	4069%
AB Cotspin	412	0	68,982	2,700	2455%
Atal	24	-2	22,72,669	1,00,889	2153%
Cool Caps	82	-1	1,35,000	8,400	1507%
Kore Digital	191	-1	1,45,650	10,560	1279%
KCK Industries	35	-3	1,85,000	13,600	1260%
Sigma Solve	52	-2	1,06,313	9,030	1077%
Latteys Industr	35	12	26,90,069	2,29,241	1073%
Jeena Sikho	726	-4	2,09,030	18,612	1023%
Jupiter Life	1,503	-4	1,03,821	11,977	767%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AAATECH	M7 GLOBAL FUND PCC - CELL DEWCAP FUND	SELL	90,000	86.83
ALPHAGEO	USHA JAWAHARLAL KALRO	SELL	56,630	268.64
ALPHAGEO	USHA JAWAHARLAL KALRO	BUY	57,017	266.87
ARIHANTCAP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	6,79,830	112.36
ARIHANTCAP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	6,80,565	112.5
ARIHANTCAP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	8,11,282	112.72
ARIHANTCAP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	8,11,282	112.82
ARIHANTCAP	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	8,31,681	112.74
ARIHANTCAP	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	8,31,681	112.83
ARISINFRA	PREMLATHA AGARWAL	BUY	70,884	176.13
ARISINFRA	PREMLATHA AGARWAL	SELL	4,17,588	176.9
BHAGERIA	HRTI PRIVATE LIMITED	SELL	2,50,863	219.1
BHAGERIA	HRTI PRIVATE LIMITED	BUY	2,59,917	219.03
BHAGERIA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3,67,293	220.95
BHAGERIA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3,67,293	221.12
BHAGERIA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	2,19,280	220.41
BHAGERIA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	2,19,280	220.29
BHAGERIA	QE SECURITIES LLP	SELL	2,45,477	219.67
BHAGERIA	QE SECURITIES LLP	BUY	2,45,682	220.19
BSOFT	GRAVITON RESEARCH CAPITAL LLP	SELL	21,84,944	379.06
BSOFT	GRAVITON RESEARCH CAPITAL LLP	BUY	21,84,944	378.83
DCBBANK	HRTI PRIVATE LIMITED	SELL	15,46,645	157.02
DCBBANK	HRTI PRIVATE LIMITED	BUY	16,31,568	156.89
EPACKPEB	BOFA SECURITIES EUROPE SA	BUY	5,62,723	233.82
EPACKPEB	EPITOME TRADING AND INVESTMENTS	BUY	9,53,754	243.61
EPACKPEB	EPITOME TRADING AND INVESTMENTS	SELL	9,54,754	244.05
EPACKPEB	GRAVITON RESEARCH CAPITAL LLP	BUY	14,93,345	229.5
EPACKPEB	GRAVITON RESEARCH CAPITAL LLP	SELL	14,93,345	229.75
EPACKPEB	HRTI PRIVATE LIMITED	SELL	7,04,332	233.35
EPACKPEB	HRTI PRIVATE LIMITED	BUY	7,75,026	232.57
EPACKPEB	MARWADI SHARES AND FINANCE LTD.	SELL	5,63,026	225.11

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
EPACKPEB	MARWADI SHARES AND FINANCE LTD.	BUY	5,63,026	233.29
EPACKPEB	MATHISYS ADVISORS LLP	BUY	5,88,629	233.03
EPACKPEB	MATHISYS ADVISORS LLP	SELL	5,92,074	232.32
EPACKPEB	NEO APEX SHARE BROKING SERVICES LLP	BUY	6,19,518	243.89
EPACKPEB	NEO APEX SHARE BROKING SERVICES LLP	SELL	6,19,518	243.92
EPACKPEB	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	6,93,616	234.06
EPACKPEB	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	6,93,616	233.94
FCSSOFT	ANKITA VISHAL SHAH	SELL	1,69,97,986	2.52
FCSSOFT	ANKITA VISHAL SHAH	BUY	2,19,97,986	2.51
FCSSOFT	NEO APEX VENTURE LLP	BUY	1,19,09,931	2.52
FCSSOFT	NEO APEX VENTURE LLP	SELL	1,25,88,490	2.53
GARUDA	GRAVITON RESEARCH CAPITAL LLP	BUY	4,92,269	215.68
GARUDA	GRAVITON RESEARCH CAPITAL LLP	SELL	4,92,269	215.96
GMBREW	HRTI PRIVATE LIMITED	SELL	3,43,810	1235.87
GMBREW	HRTI PRIVATE LIMITED	BUY	3,50,078	1231.45
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3,13,720	1235.4
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3,13,740	1236.49
GMBREW	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1,62,350	1239.53
GMBREW	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1,62,350	1240.14
GMBREW	QE SECURITIES LLP	BUY	1,62,903	1234.58
GMBREW	QE SECURITIES LLP	SELL	1,63,973	1233.1
KCEIL	F3 ADVISORS PRIVATE LIMITED	SELL	31,000	244.95
KCEIL	F3 ADVISORS PRIVATE LIMITED	BUY	62,500	247.03
MAXVOLT	BADAMI NARPATCHAND JAIN	SELL	96,000	267.79
MAXVOLT	YASH HITESH PATEL	BUY	60,000	266.03
MAXVOLT	YASHVI HITESH PATEL	BUY	1,03,200	266.49
MPEL	NEO APEX VENTURE LLP	SELL	43,200	133.02
POKARNA	GRAVITON RESEARCH CAPITAL LLP	SELL	1,67,891	896.35
POKARNA	GRAVITON RESEARCH CAPITAL LLP	BUY	1,67,891	895.34
RAMAPHO	HRTI PRIVATE LIMITED	SELL	1,68,938	186.06
RAMAPHO	HRTI PRIVATE LIMITED	BUY	1,77,812	186.42
RAPPID	RAMAN TALWAR	SELL	29,400	316.51
SARTELE	NOVA GLOBAL OPPORTUNITIES FUND PCC - BLUESTONE	SELL	2,50,000	163.51
SCI	GRAVITON RESEARCH CAPITAL LLP	BUY	31,71,453	246.3
SCI	GRAVITON RESEARCH CAPITAL LLP	SELL	31,72,124	246.46
TFCILTD	UNITY ASSOCIATES	BUY	24,06,000	71.08

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
	No Block Deal			

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
HUBTOWN	Khilen Vyomesh Shah	Buy	3	4.1
360ONE	Sanjay Wadhwa	Sell	0	0
SGFIN	Sahil Sikka	Sell	0.02	0
SGFIN	Sahil Sikka	Sell	0.03	0.02

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
ABSLAMC	Financial Results
BHARATRAS	Bonus
BHARATRAS	Stock Split
BRIGHOTEL	Financial Results
CIGNITITEC	Financial Results
COFORGE	Financial Results/Dividend
DRREDDY	Financial Results
ECLERX	Buyback
ECLERX	Financial Results
EXCEL	Fund Raising/Other business matters
FEDERALBNK	Fund Raising
ITCHOTELS	Financial Results
JKIPL	Financial Results
JKIPL	Financial Results
JKIPL	Financial Results
JKIPL	Financial Results
LATENTVIEW	Financial Results
MOSCHIP	Financial Results/Other business matters
NACLIND	Financial Results
NDLVENTURE	Financial Results/Other business matters
NRBBEARING	Dividend
PONNIERODE	Financial Results
SBICARD	Financial Results
SBILIFE	Financial Results
SHANTIGEAR	Financial Results
SIGACHI	Financial Results
SPLPETRO	Financial Results/Dividend
VAKRANGEE	Financial Results

News Section

Stock News

- **Hindustan Unilever Limited (CMP: 2600.75, MCap: 6,11,069 Cr, Sector: FMCG, Valuation: 55.36x FY26 P/E)**
  Hindustan Unilever Ltd. (HUL) has promised to 'obsessively' focus on volume growth after reporting tepid Q2 financials. Additionally, Unilever remains bullish on India, stating the country offers robust prospects for long-term growth driven by demographic and consumption trends, despite near-term market challenges.
  News Source: HINDUNILVR

- **The Indian Hotels Company Limited (CMP: 737.35, MCap: 1,04,956 Cr, Sector: Hospitality, Valuation: 29x FY26 EV/EBITDA)**
  The company disclosed the acquisition of a significant stake or entity to expand its hospitality footprint, with details of the target not fully elaborated but confirmed as a key strategic move.
  News Source: INDHOTEL

- **Aurobindo Pharma Limited (CMP: 1098.95, MCap: 63,827 Cr, Sector: Pharmaceuticals, Valuation: 7.75x FY26 EV/EBITDA)**
  Aurobindo Pharma incorporated step-down subsidiaries in Chile, namely Eugia Pharma Chile SpA and Aurobindo Pharma Chile SpA, to expand its global pharmaceutical operations.
  News Source: AUROPHARMA

- **Vardhman Textiles Limited (CMP: 936.75, MCap: 50,568 Cr, Sector: Textiles, Valuation: 37.76x FY26 EV/EBITDA)**
  Vardhman Textiles' share price ended 7% higher despite a 5% decline in Q2 profit to ₹187.76 crore, attributed to investor optimism on operational efficiency and sector outlook.
  News Source: VTL

- **Kaynes Technology India Limited (CMP: 6690, MCap: 44,846 Cr, Sector: Electronics, Valuation: 141.25x TTM P/E)**
  Kaynes Technology entered into agreements with Sensonic, signaling a strategic partnership aimed at enhancing technological capabilities or expanding market reach in specialized areas.
  News Source: KAYNES

- **Laurus Labs Limited (CMP: 662.3, MCap: 26,686 Cr, Sector: Pharmaceuticals, Valuation: 58.98x FY26 P/E)**
  Laurus Labs continues to attract investor interest, though specific news beyond investor presentations was not highlighted in recent updates.
  News Source: LAURUSLABS

- **Syngene International Limited (CMP: 16874.75, MCap: 25,285 Cr, Sector: Biotechnology, Valuation: 173.34x FY26 P/E)**
  Syngene responded to news about expanding its biologics facility with new ADC bioconjugation capability, indicating a significant advancement in biopharmaceutical manufacturing technology.
  News Source: SYNGENE

- **Kalpataru Projects International Limited (CMP: 2026.25, MCap: 15,401 Cr, Sector: Infrastructure, Valuation: 22.94x FY26 EV/EBITDA)**
  The company bagged new orders/contracts, enhancing its operational footprint in the infrastructure and power transmission sectors as part of strategic expansion initiatives.
  News Source: KPIL

- **Syrma SGS Technology Limited (CMP: 768.75, MCap: 14,795 Cr, Sector: Electronics, Valuation: 59.93x FY26 P/E)**
  Syrma SGS announced the acquisition of a 49% equity stake in KSolare Energy Private Limited, in collaboration with Premier Energies, targeting India's residential inverter market under the PM Surya Ghar Initiative.
  News Source: SYRMA

- **Caplin Point Laboratories Limited (CMP: 3332.45, MCap: 15,176 Cr, Sector: Pharmaceuticals, Valuation: 31.68x FY26 P/E)**
  Caplin Steriles received USFDA approval for Nicardipine Hydrochloride in 0.9% Sodium Chloride Injection, Infusion Bags, a significant step in expanding its presence in the U.S. pharmaceutical market.
  News Source: CAPLIPOINT

- **Akzo Nobel India Limited (CMP: 964.5, MCap: 13,422 Cr, Sector: Chemicals, Valuation: 31.15x FY26 P/E)**
  The company disclosed pending litigation or disputes under West Bengal GST impacting its operations, with details to be reviewed in the attached disclosure for potential financial implications.
  News Source: AKZOINDIA

- **Intellect Design Arena Limited (CMP: 437.7, MCap: 12,659 Cr, Sector: IT Services, Valuation: 12.95x FY26 P/E)**
  Intellect announced that NCBA upgraded its online Corporate Banking platform, becoming the first bank in East Africa to deploy Intellect's cloud-based banking solution, marking a milestone in fintech innovation.
  News Source: INTELLECT

- **Tejas Networks Limited (CMP: 539.55, MCap: 9,543 Cr, Sector: Telecommunications Equipment, Valuation: 208.52x TTM EV/EBITDA)**
  Nagarjuna Construction Company (NCC) selected Tejas Networks as the supplier of IP/MPLS Routers for multiple packages of BharatNet Phase III project, boosting rural connectivity infrastructure.
  News Source: TEJASNET

- **Fischer Medical Ventures Limited (CMP: 102.05, MCap: 6,618 Cr, Sector: Healthcare, Valuation: 1047.33x TTM P/E)**
  Fischer announced that Nanomedic cleared a UK NHS hurdle, launched a strategy for the Indian market, and is targeting US FDA submission, marking significant progress in medical technology internationally.
  News Source: FISCHER

- **Ceigall India Limited (CMP: 253.85, MCap: 4,422 Cr, Sector: Infrastructure, Valuation: 10.73x TTM EV/EBITDA)**
  Ceigall announced the financial close for the project Ceigall Southern Ludhiana Bypass Private Limited, marking a key milestone in infrastructure development and project execution.
  News Source: CEIGALL

- **Oriental Hotels Limited (CMP: 125.05, MCap: 2,233 Cr, Sector: Hospitality, Valuation: 18.88x TTM EV/EBITDA)**
  Oriental Hotels announced an acquisition to enhance its portfolio, focusing on strengthening its position in the hospitality sector with a targeted expansion strategy.
  News Source: ORIENTHOT

- **Garuda Construction and Engineering Limited (CMP: 34.93, MCap: 2,243.50 Cr, Sector: Construction, Valuation: 0.75x TTM P/BV)**
  Garuda Construction received new orders, bolstering its project portfolio and reinforcing its position in the construction and engineering sector with a focus on infrastructure development.
  News Source: GARUDA

- **Andhra Cements Limited (CMP: 212.85, MCap: 1,980.39 Cr, Sector: Cement, Valuation: 21.21x TTM EV/EBITDA)**
  The company disclosed related party transactions for the period ending September 2025, providing insights into significant financial dealings that could influence stakeholder interests.
  News Source: ACL

- **ARSS Infrastructure Projects Limited (CMP: 76.98, MCap: 709.54 Cr, Sector: Infrastructure, Valuation: -4.49x TTM P/E)**
  ARSS Infrastructure secured orders/contracts worth Rs. 164 crore, signifying a substantial boost to its project pipeline and reinforcing its position in the infrastructure development sector.
  News Source: ARSSINFRA

Companies with Investor Presentation or Annual Report Entries

- **EPack Prefab Technologies Limited (EPACKPEB)**
  News Source: EPACKPEB

- **PTC India Financial Services Limited (PFS)**
  News Source: PFS

- **Laurus Labs Limited (LAURUSLABS)**
  News Source: LAURUSLABS

- **Vardhman Textiles Limited (VTL)**
  News Source: VTL

- **Hindustan Unilever Limited (HINDUNILVR)**
  News Source: HINDUNILVR

Macro/Non-Stock News

- **White House East Wing Demolished as Trump Moves Forward with Ballroom Construction**
  President Donald Trump ordered the demolition of the East Wing for a major ballroom project, proceeding without government agency approvals, with the site now in rubble.
  News Source: Read Here

- **Bengaluru Tenant Exposes Growing “Deposit Scam” Menace in the City**
  A viral post highlights a rising trend where landlords abscond with tenants' security deposits in Bengaluru, prompting discussions on lack of regulatory protection.
  News Source: Read Here

- **Assam Govt to Table Tiwari Commission Report in Assembly**
  The Assam government is set to present the long-awaited Tiwari Commission report in the Assembly, addressing significant political and administrative issues.
  News Source: Read Here Continuing with the remaining **Macro/Non-Stock News**:

- **Unilever's India Business to be Stronger in Medium Term: CEO**
  Unilever's CEO Fernando Fernandez affirms stronger prospects for its Indian business in the medium term due to policy reforms and demand revival.
  News Source: Read Here

- **PM Modi to Attend Malaysia's ASEAN Summit Virtually**
  Prime Minister Modi will participate virtually in the ASEAN Summit hosted by Malaysia, continuing active diplomatic engagement in Southeast Asia.
  News Source: Read Here

- **Bayer Executive: "Time Has Never Been Better for Pharma Breakthroughs"**
  Bayer's Stefan Oelrich highlights the present as a historic moment for pharmaceutical innovation due to medical and technological convergence.
  News Source: Read Here

- **Canadian PM Mark Carney May Visit India for AI Meet, Talks**
  New Canadian PM Mark Carney may visit India soon for an international AI conference and bilateral diplomatic talks, signaling renewed engagement.
  News Source: Read Here

- **New Cybersecurity Rules Notified; Mandate Telecom Operator Compliance**
  India's government issued fresh cybersecurity rules, enforcing mandatory compliance for telecom operators while other sectors remain unaffected, sparking debate.
  News Source: Read Here

- **It's Realty: Record $2.9 Billion Raised from 42 Deals**
  India's real estate market saw a record $2.9 billion fundraising across 42 deals, showing strong confidence amid economic revival.
  News Source: Read Here

- **Companies Law Changes May Focus on Ease of Business**
  Anticipated amendments to India's Companies Act could prioritize ease of doing business to attract investment and foster entrepreneurship.
  News Source: Read Here

- **Commerce Minister Goyal Expects 'Fair and Equitable' US Trade Agreement**
  Indian Commerce Minister Piyush Goyal expresses hope for a balanced US-India trade deal, remaining optimistic about resolving sticking points.
  News Source: Read Here

- **One Nation, One Workforce: Govt Plans Integrated System for Worker Security**
  The Indian government plans an integrated system for nationwide social security portability, removing state-wise barriers for workers.
  News Source: Read Here

- **States Urge Union Finance Ministry to Ease Borrowing Limits**
  Indian states collectively request the Union government to relax fiscal borrowing caps to boost infrastructure and welfare spending.
  News Source: Read Here

- **Science and Technology - ISRO Highlights**
  ISRO to launch new CMS-03 satellite in November; 2025 saw over 200 significant milestones in the Indian space sector.
  News Source: Read Here

- **Defence News**
  Indian Navy and Defence Ministry announce major defense initiatives worth Rs. 79,000 crore, including indigenous warships, as Rajnath Singh asserts the Navy's regional stabilizing role.
  News Source: Read Here

- **International Business & Health**
  Ford, Coca-Cola, Target, and Intel headline international business news with quarterly results and recalls; Kim Kardashian reveals a major health scare involving a brain aneurysm.
  News Source: Read Here

- **MCX Gold Recovers from Recent Dip, Up ₹2,700 per 10 Grams**
  Gold prices rose sharply on the MCX, recovering from recent dips by ₹2,700 per 10 grams due to renewed demand and global uncertainties.
  News Source: Read Here

- **Elon Musk Pleads with Tesla Investors to Approve His $1 Trillion Pay Package**
  Musk urges Tesla shareholders to back his unprecedented $1T compensation amid criticism from advisory firms.
  News Source: Read Here

- **Apple Loses UK Lawsuit over Unfair 30% App Store Commissions**
  A UK tribunal finds Apple's 30% App Store commission rules anti-competitive, potentially impacting earnings.
  News Source: Read Here

- **Tech Layoffs: From Meta to Google — These IT Majors Have Cut AI-Related Jobs**
  Big tech companies like Meta, Google, TCS, and others reduce AI workforce despite the AI boom for strategic cost control.
  News Source: Read Here

- **Behind Promoters Opting Out of Infosys' Largest Buyback is a Tax Conundrum**
  Infosys promoters skip buyback due to an income tax rule change classifying buybacks as dividend, increasing tax liability.
  News Source: Read Here

- **Former Republican Senator Darren Bailey's Family Dead in Tragic Chopper Crash**
  Tragedy strikes as ex-Senator Darren Bailey's son, daughter-in-law, and grandchildren die in a helicopter crash.
  News Source: Read Here

- **Who is Michael Wolff? Author Sues Melania Trump over Jeffrey Epstein Threats**
  Michael Wolff files lawsuit against Melania Trump amid threats of a $1 billion case over Epstein claims reporting.
  News Source: Read Here

- **India Stares at $2.7 Bn Hit as US Sanctions Biggest Russian Oil Suppliers**
  India may face a $2.7 billion increase in oil bills as US targets top Russian crude suppliers with sanctions.
  News Source: Read Here

- **Google's Willow Surpasses Supercomputers; Pichai Hails Quantum Breakthrough**
  Google's quantum chip Willow achieves performance 13,000 times faster than supercomputers, hailed by CEO Sundar Pichai.
  News Source: Read Here

- **Foreign Banks Are Buying In: What the RBL & Yes Bank Deals Reveal About India's Mid-Cap Banks**
  Mid-cap Indian banks attract foreign interest as RBL and Yes Bank stake purchases signal confidence in growth trajectory.
  News Source: Read Here

- **UPI Drives 85% of India's Digital Payments, Transaction Value Jumps to Rs 246.8 Lakh Crore: RBI**
  UPI dominates India's digital payments with 85% of total value over five years, per RBI data.
  News Source: Read Here

- **Meity Fast-Tracks Data Centre Policy Amid Investment Surge**
  The IT Ministry accelerates India's data center policy to support surging domestic and foreign digital

infrastructure investments.
News Source: Read Here

- **One in 25 of Central Govt Staff Opts for Guaranteed Pension**
  Only about 4% of central government employees have chosen the government's guaranteed pension option.
  News Source: Read Here

- **Payments Landscape Shows a Distinct Deviation to Digital**
  Indian payments shift decisively to digital, driven by consumer and enterprise adoption.
  News Source: Read Here

- **Four Big Companies Have Now Stopped Sponsoring H-1B Visas**
  Four major US companies ceased H-1B visa sponsorships, impacting Indian tech professionals.
  News Source: Read Here

- **Karnataka Vote Chori – SIT Identified Six Suspects Who Charged Money for Deleting Votes in Aland**
  A Special Investigation Team uncovered a voter fraud racket in Karnataka's Aland constituency.
  News Source: Read Here

- **Beyond Amul: 3 Dairy Stocks Cashing in on India's $41 Billion Growth Wave**
  Three listed dairy companies outperform by leveraging India's booming dairy sector beyond Amul.
  News Source: Read Here

- **'Bima Sugam to Boost No-Frills Health Products,' V Suryanarayanan, MD Cholamandalam MS General Insurance**
  Bima Sugam portal expected to spur low-cost health insurance products and expand coverage in India.
  News Source: Read Here

- **Profit-Booking Wipes Out Sensex's 700-Point Gain**
  Heavy profit-booking erased early gains in Sensex, signaling market volatility and investor caution.
  News Source: Read Here

- **'How Difficult is it to Follow Rules?,' Netizens Slam Indians Abroad for Littering Streets During Diwali Celebrations**
  Viral incident of Indians in the UK littering streets post-Diwali draws sharp social media criticism.
  News Source: Read Here

- **Maruti Suzuki's Market Share Drops Below 40% for the First Time**
  Maruti Suzuki faces competitive headwinds as its market share slips below 40% in India.
  News Source: Read Here

- **Trump Pardons Binance Founder Changpeng Zhao After Money-Laundering Conviction**
  Donald Trump pardoned Binance founder Changpeng Zhao, reigniting global crypto regulation debates.
  News Source: Read Here

- **'Talks Progressing': Piyush Goyal on India-US Trade, as He Leads Outreach in Europe**
  Commerce Minister Piyush Goyal says India-US trade talks progress, coinciding with European economic outreach.
  News Source: Read Here

- **New Banking Reforms from Nov 1: Four Nominees, Better Governance, Stronger Depositor Rights**
  India announces banking reforms effective November 1, focusing on nomination flexibility and depositor protection.
  News Source: Read Here

- **Sensex Tanked Over 700 Pts from Day's High: Three Factors Behind the Crash Today**
  Sensex lost over 700 points from its intraday high due to profit booking, global weakness, and bond yield concerns.
  News Source: Read Here

- **'This Ain't 1969...': Nikki Haley's Son Clashes with Mehdi Hasan in Heated Debate Over Immigration**
  Nikki Haley's son Nalin clashes on X with Mehdi Hasan over immigration, citing AI job impacts.
  News Source: Read Here

- **'Impressive Statistic': Anand Mahindra on Indian Women's Gold Holdings and a 1962 Memory**
  Anand Mahindra recalls the 1962 gold donation drive by Indian women, celebrating India's gold investment tradition.
  News Source: Read Here

- **Low-Pressure Area Forming Over Bay of Bengal, Heavy Rain Likely in 5 States Till Oct 26: IMD**
  IMD forecasts heavy rainfall in five states due to a cyclonic circulation in the Bay of Bengal until October 26.
  News Source: Read Here

- **Driverless Delhi Metro Coming Soon: Phase-4 Corridors to Offer Safer, Faster Rides**
  Phase-IV of Delhi Metro will introduce driverless technology for enhanced safety and speed on new corridors.
  News Source: Read Here

- **'Missing the Rush Isn't a Loss...': CA Explains Why Patience Beats Panic in Precious Metals Investing**
  A chartered accountant advises patience over panic in gold/silver investing for long-term wealth creation.
  News Source: Read Here

- **Gold's Rally is a Red Flag, Not a Win? Advisor Warns Retail Buyers Face Real Danger**
  A financial advisor cautions that the gold rally signals risk for retail investors due to potential corrections.
  News Source: Read Here

- **From $48 to $28...: CA Recalls 2011 Crash in 'White Gold', Warns Against Greed & Leverage**
  Expert recalls silver's 2011 crash as a warning against speculation and leverage in commodities.
  News Source: Read Here

- **Deven Choksey Expects 18–20% Equity Returns; Spots Potential in Recently Listed Jaro Education**
  Market veteran Deven Choksey forecasts 18–20% equity returns and highlights potential in Jaro Education.
  News Source: Read Here

- **Inox Green Energy Shares Tumble 8% from Recent All-Time High; Analysts Urge Caution**
  Inox Green Energy stock fell 8% after a rally; experts call for caution during consolidation.
  News Source: Read Here

- **Sensex Gains 2,526 Pts in 6 Sessions, Nifty Tops 25,850; Will Stock Market Rally Continue?**
  Sensex and Nifty rally strongly; analysts debate if momentum will persist given global cues.
  News Source: Read Here

- **Soon to be a Multibagger? Why Stock Analysts See Strong Upside Potential in This Stock**
  Analysts highlight low-priced stocks with up to 819% returns as potential multibaggers for investors.
  News Source: Read Here

- **‘Father of AI’ Geoffrey Hinton Joins Global Plea to Ban Superintelligent AI**
  Geoffrey Hinton and global experts urge a ban on superintelligent AI, warning of existential risks.
  News Source: Read Here

- **CrowdStrike Warns of ‘Enterprising Adversaries’ as eCrime Surges Across Asia-Pacific**
  CrowdStrike reports a steep rise in sophisticated eCrime and cyberattacks in Asia-Pacific.
  News Source: Read Here

- **RBI to Mandate Unique Transaction Identifier for OTC Derivatives from April 2026**
  The RBI will require Unique Transaction Identifiers for OTC derivatives from April 2026 to enhance transparency.
  News Source: Read Here

- **MTR Foods' Parent Company, Orkla India, Gears Up for Around ₹1,650 Cr IPO**
  Orkla India, parent of MTR Foods, plans a ₹1,650 crore IPO to fund expansion.
  News Source: Read Here

- **SEBI Proposes Tighter KYC Norms for Mutual Fund Folios**
  SEBI plans stricter KYC rules for mutual fund investors to curb risks and enhance security.
  News Source: Read Here

- **Wealth Company MF Mops-Up ₹2,000 Cr via 4 Debut NFOs**
  Wealth Company Mutual Fund collected ₹2,000 crore in four new fund launches, showing robust investor interest.
  News Source: Read Here

- **After Years of Defending Food Reserves at WTO, India Inspires Germany, Brazil to Emulate its Model**
  India’s food security stockpile model gains global support from Germany and Brazil after WTO defense.
  News Source: Read Here

- **Empty Shikaras, Silent Dal Waters: Kashmir Reels Under Tourism Collapse**
  Kashmir’s tourism sector faces a severe downturn, affecting livelihoods in the Dal Lake region.
  News Source: Read Here

- **Why Gold and Stocks Are Rising Together?**
  Gold and equities defy trends by appreciating together due to global uncertainties and liquidity influx.
  News Source: Read Here

- **High Alert (Editorial)**
  Editorial urges heightened economic and security vigilance due to emerging geopolitical and financial risks.
  News Source: Read Here

- **Will the AI Bubble Trigger a Financial Crisis?**
  Opinion piece warns of a potential AI sector bubble with wider financial system repercussions if unchecked.
  News Source: Read Here

- **NPCI Reports Progress in Continuous Cheque Clearing; Minor Delays Persist**
  NPCI’s new cheque clearing system processed over 2.56 crore cheques, despite minor delays since October launch.
  News Source: Read Here

- **Vedanta to Invest ₹1 Lakh Crore More in Odisha, Create 1 Lakh Jobs**
  Vedanta announced a ₹1 lakh crore investment in Odisha, aiming to create 1 lakh new jobs.
  News Source: Read Here

- **US-Based Southwest Airlines to Set Up Global Innovation Centre in Hyderabad**
  Southwest Airlines will open a tech innovation center in Hyderabad, boosting Indo-US ties and local employment.
  News Source: Read Here

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